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DEALER MEMORANDUM

END-OF-LIFE PRODUCT ANNOUNCEMENT

OPTIMOD-FM 8200 SIGNATURE SERIES

March 24, 2004. Effective today, this is your last chance to order a piece of professional broadcast history.

We will be accepting the last orders for the world's first digital audio processor for FM broadcasters, the 8200, a processor that set and remained the broadcast standard for many years.

Orban will be producing the last 25 units over the next few months, while retaining an adequate supply of spare parts inventory to service the units currently in use for the anticipated life of the 8200 and 8200 Signature Series.

To honor the passing of such a historic part of broadcasting history, all remaining units will include a number of special additions at no extra charge:

- Each unit will be hand autographed and numbered personally by Bob Orban (1/25 – 25/25),
- Each unit will come with a limited edition Orban Signature Series Shirt,
- Each unit will come with a special certificate personally signed by Bob Orban,

In addition, during NAB 2004 station engineers and program directors can take a pull on our Jackpot machine for a chance to win serial number 1 of the last of the 8200 Signature Series production units. This unit will be on display at the Orban booth during NAB 2004.

Orders for the remaining Optimod-FM 8200 Signature Series will be accepted and fulfilled on a first-come, first-serve basis. This is a one time opportunity.

The last production unit will be placed in our museum in San Leandro, California.